Follow the below steps to add unit types in Gridlex App Suite.

Inbox &	Zip	Sky	Ray	Enterprise Admin
Omnichannei	Zolan International 🗸	Zolan International 👻	Zolan International 🗸	Add Users
Zolan International 🗸	CRM	Accounting & ERP	Timesheet	Add Unit Inbox Settings
Manage Inbox	Opportunities	Add Invoice	Time Log	Zip Helpdesk Settings
Email	Activities	Add Bill	Projects	Zip CRM Settings
SMS	Organizations Contacts	Revenue Costs	Time Approvals Time Reports	Sky Accounting & ERP Settings
Calls	Schedule	Journal	HPMS	Sky Expense Settings
Make & Receive calls	Campaigns	Banking	Payroll	Ray HRMS Settings
Auto, Power & Predictive Dialer	Contracts	Inventory	Attendance	Ray Timesheet Settings
Voice Broadcast	Helpdesk	Fixed Assets	Leaves	Contracts Settings
Call Settings	Add Ticket	Reports	Geo Track	Enterprise Admin
	Dashboard		HR Approvals	Settings
	Tickets	Expenses	HR Reports	Billing & Payments
	Sites	Add Expense		
	Automations	Mileage		

Step 1: Log in to your Gridlex App Suite account and click on the "Enterprise Admin Settings" option under the Enterprise Admin tab.

Step 2: From the left navigation bar, select "Units."

GRIDLEX	Inbox 🗸 🛛 Zip H	elpdesk v Zip CRM v Sky Accounting & ERP v Sky Expenses v Ray HRMS v Objects Settings v My Account v	Zola
Enterprise Admin			
Organizations			
		Settings	
😚 Items		→ Fields	
Users			1
Units	\leftarrow		
Pricing		Entities	
Project		→ Enterprises	
🚾 Custom UX			
Settings			

Step 3: Click on "Add Unit Type" from the menu bar.

GRIDLEX	Inbox ~ Zip Helpdesk ~ Zip CRM ~	Sky Accounting & ERP ~ Sky Expense	s ~ Ray HRMS ~	Objects Settings ~ My Account ~	Zolan
Enterprise Admin					
Organizations	Units Add Unit Unit Types	dd Unit Type			
	Filter by Arm (
😚 Items	All	~			
Users	Unit Name	Unit Type	Shape	Entity Mapped	Status
Units	Super Admin	Zolan Unit Type		Zolan International Entity	Active
Pricing	Dua Unit - Ray	Zolan Unit Type		Zolan International Entity	Active
Project	Zip Helpdesk Demo	Zolan Unit Type		Zolan International Entity	Active
Custom UX	Sandeep	Zolan Unit Type		Zolan International Entity	Active
- Ostungs	Marketing Unit	Zolan Unit Type		Zolan International Entity	Active
	Zolan Ray	Zolan Unit Type		Zolan International Entity	Active

Step 4: Now, add the unit type name and description. The unit type ID is auto-generated and the enterprise is added by default. Once done, click "Add."

GRIDLEX	Inbox ~ Zip Helpdesk ~ Zip CRM ~ Sky Accounting	& ERP \lor Sky Expenses \lor Ray HRMS \lor Objects Settings \checkmark My Account \lor	Zolan
Enterprise Admin			
Organizations	Units Add Unit Unit Types Add Unit Type		
😚 Items	Unit Type ID	Enterprises *(Warning: Cannot be Edited later)	
Users	1189799437057290241	Zolan	
Units	Unit Type Name *	Unit Type Description	
Pricing	Zolan Marketing	Marketing department of Zolan organization.	
Project		- <u>g</u>	
🗵 Custom UX		Add	
🔹 Settings		_	

Your unit type is created and you can view it under "Unit Types" tab.

GRIDLEX	Inbox ~ Zip Helpdesk ~ Zip CRM ~	Sky Accounting & ERP \sim $$ Sky Expenses \sim $$ Ray HRMS \sim $$ Objects $$ Settings \sim $$ My Account \sim	Zolan
Enterprise Admin			
Organizations	Units Add Unit Unit Types	Add Unit Type	
Contacts	Unit Tuno Nomo	Unit Tune Description	Enternrico
💡 Items			Enterprise
Q Users	Zolan Marketing	Marketing department of Zolan organization.	Zolan
Units	Zolan Sales	Sales department of Zolan organization.	Zolan
Pricing	Zolan Unit Type		Zolan
Project			
Custom UX			
🔅 Settings			

If you need any help with any feature, data migration of your old data, or anything at all, just email <u>apps@gridlex.com</u> and our team will be here to help you. Remember, that one of **Gridlex's** core values is Customer Success. We want you to be successful.